Case: 10-41275-LWD Doc#:1 Filed:06/18/10 Page:1 of 5 FORM 5. INVOLUNTARY PETITION B5 (Official Form 5) (12/07) **United States Bankruptcy Court** INVOLUNTARY **PETITION** Southern District of Georgia IN RE (Name of Debtor - If Individual: Last, First, Middle) ALL OTHER NAMES used by debtor in the last 8 years (Include married, maiden, and trade names.) DICON TECHNOLOGIES, LLC Last four digits of Social-Security or other Individual's Tax-ID No./Complete EIN (If more than one, state all.) STREET ADDRESS OF DEBTOR (No. and street, city, state, and zip code) MAILING ADDRESS OF DEBTOR (If different from street address) 100 DICON DRIVE Black Creek, GA 31308 COUNTY OF RESIDENCE OR PRINCIPAL PLACE OF BUSINESS Bryan LOCATION OF PRINCIPAL ASSETS OF BUSINESS DEBTOR (If different from previously listed addresses) Black Creek, Bryan County, GA CHAPTER OF BANKRUPTCY CODE UNDER WHICH PETITION IS FILED ☐ Chapter 7 Chapter 11 INFORMATION REGARDING DEBTOR (Check applicable boxes) Nature of Debts Type of Debtor Nature of Business (Check one box) (Check one box) (Form of Organization) ☐ Health Care Business ☐ Individual (Includes Joint Debtor) Single Asset Real Estate as defined in Petitioners believe: ☐ Corporation (Includes LLC and LLP) 11 U.S.C. § 101(51)(B) ☐ Debts are primarily consumer debts ☐ Partnership ☐ Railroad Debts are primarily business debts Other (If debtor is not one of the above entities, ☐ Stockbroker check this box and state type of entity below.) ☐ Commodity Broker Clearing Bank **Limited Liability Company** Other FILING FEE (Check one box) VENUE Debtor has been domiciled or has had a residence, principal Full Filing Fee attached place of business, or principal assets in the District for 180 Petitioner is a child suport creditor or its representative, and the form specified days immediately preceding the date of this petition or for in § 304(g) of the Bankruptcy Reform Act of 1994 is attached. a longer part of such 180 days than in any other District. [If a child support creditor or its representative is a petitioner, and if the A bankruptcy case concerning debtor's affiliate, general petitioner files the form specified in § 304(g) of the Bankruptcy Reform Act of partner or partnership is pending in this District. 1994, no fee is required.] PENDING BANKRUPTCY CASE FILED BY OR AGAINST ANY PARTNER OR AFFILIATE OF THIS DEBTOR (Report information for any additional cases on attached sheets.) Name of Debtor Case Number Relationship District Judge **ALLEGATIONS** COURT USE ONLY (Check applicable boxes) Petitioner(s) are eligible to file this petition pursuant to 11 U.S.C. § 303(b).

- The debtor is a person against whom an order for relief may be entered under title 11 of the United States Code.
- 3.a. The debtor is generally not paying such debtor's debts as they become due, unless such debts are the subject of a bona fide dispute as to liability or amount;

or

3.b. Within 120 days preceding the filing of this petition, a custodian, other than a trustee, receiver, or agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property, was appointed or took possession.

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Name of Debtor_	DICON TECHNOLOGIES, LLC
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B5 (Official Form 5) (12/07) - Page 2		Case No		
	TRANSFER	R OF CLAIM		
☐ Check this box if there has been a transfer transfer and any statements that are require			documents evidencing the	
		FOR RELIEF		
Petitioner(s) request that an order for relief be entered petitioner is a foreign representative appointed in a foreign representative appointed appointed in a foreign representative appointed app	I against the debtor under the reign proceeding, a certified	ne chapter of title 11, United States Code, spe d copy of the order of the court granting reco	ecified in this petition. If any ognition is attached.	
Petitioner(s) declare under penalty of perjury that the correct according to the best of their knowledge, info	foregoing is true and rmation, and belief.			
		x/s/ Frank J. Perch, Ⅲ	June 18, 2010	
X/s/ F.J. Fenn, Executive Director		Signature of Attorney	Date	
Signature of Petitioner or Representative (Star	te title)	Frank J. Perch, III		
Development Authority of Bryan County		Name of Attorney Firm (If any)		
Name of Petitioner	Date Signed	Hunter, Maclean, Exley & Dunn, 200 East St. Julian Street	P.C.	
Name & Mailing F.J. Fenn, Execu	tive Director	P.O. Box 9848 Savannah, GA 31412-0048		
Address of Individual P.O. Box 267 Signing in Representative Pembroke, GA 3	1321-0267	Address		
Capacity		Telephone No. (912) 236-0261	1.0.1.110000000000	
And the second of the second o			er we e	
		x/s/ Frank J. Perch, III	June 18, 2010	
χ/s/ Richard Kohler		Signature of Attorney	Date	
Signature of Petitioner or Representative (Stat	te title)	Erank I Daroh III		
Interfoam, Inc.	June 18, 2010	Frank J. Perch, III Name of Attorney Firm (If any)		
Name of Petitioner	Date Signed	Hunter, Maclean, Exley & Dunn, 200 East St. Julian Street	P.C.	
Name & Mailing Address of Individual Richard Kohler 255 East 17th St.		P.O. Box 9848		
Signing in Representative Paterson, NJ 075	33	Savannah, GA 31412-0048 Address		
Capacity		Telephone No. (912) 236-0261		
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		X/s/ Frank J. Perch, III	June 18, 2010	
X/s/ Richard Noble		Signature of Attorney	Date	
Signature of Petitioner or Representative (Stat	te title)	Frank J. Perch. III		
Precision Custom Coatings, LLC	June 18, 2010	Name of Attorney Firm (If any) Hunter, Maclean, Exley & Dunn, P.C. 200 East St. Julian Street		
Name of Petitioner	Date Signed			
Name & Mailing Richard Noble 200 Maltese Drive	<u>.</u>	P.O. Box 9848 Savannah, GA 31412-0048		
Address of Individual Signing in Representative Totowa, NJ 07512	-	Address		
Capacity		Telephone No. (912) 236-0261		
	PETITIONING	CREDITORS		
Name and Address of Petitioner	Nature of Claim		Amount of Claim	
Development Authority of Bryan	Lease payments			
County P.O. BOX 267			48,086.66	
Pembroke, GA 31321-0267	37			
Name and Address of Petitioner Interfoam, Inc.	Nature of Claim Services		Amount of Claim	
255 East 17th St. Paterson, NJ 07533			31,822.11	
raterson, No 07333				
Name and Address of Petitioner Nature of Claim		live week	Amount of Claim	
Precision Custom Coatings, LLC Goods sold and del 200 Maltese Drive		nvered .	38,629.10	
Totowa, NJ 07512				
Note: If there are more than three petitioners, a	ttach additional sheets w	ith the statement under penalty of	Total Amount of	
perjury, each petitioner's signature under			Petitioners' Claims	
creditor information in the format above.			118,537.87	

	1275-LWD D	OC#:Name 51 120006016010011 CER		
B5 (Official Form 5) (12/07) - Page 2				
Check this box if there has been a transfer transfer and any statements that are require	of any claim against the		documents evidencing the	
	- , ,	FOR RELIEF		
Petitioner(s) request that an order for relief be entered petitioner is a foreign representative appointed in a fe	I against the debtor under the design proceeding, a certific	he chapter of title 11, United States Code, spe of copy of the order of the court granting reco	cified in this petition. If any gnition is attached.	
Petitioner(s) declare under penalty of perjury that the correct according to the best of their knowledge, info	foregoing is true and rmation, and belief.			
	- And Andrews	X Signature of Attorney		
X Signature of Petitioner of Representative (State	te title)	Signature of Atlomey	Date	
		Frank J. Perch, III	WATER TO THE	
Name of Petitioner Name & Mailing Address of Individual Signing in Representative Capacity Date Signed F.J. Fenn, Executive Director P.O. Box 267 Pembroke, GA 31321-0267		Name of Attorney Firm (If any) Hunter, Maclean, Exley & Dunn, P.C. 200 East St. Julian Street P.O. Box 9848 Savannah, GA 31412-0048 Address Telephone No. (912) 236-0261		
X	Date Signed	Signature of Attomey Date Frank J. Perch, Ill Name of Attomey Firm (If any) Hunter, Maclean, Exley & Dunn, P.C. 200 East St. Julian Street P.O. Box 9848 Savannah, GA 31412-0048 Address Telephone No. (912) 236-0261		
X Signature of Petitioner or Representative (Statement Statement Signature of Petitioner Coatings, LLC Name of Petitioner Name & Mailing Address of Individual Signing in Representative X Signature of Petitioner or Representative (Statement S	Date Signed	X Signature of Attorney Frank J. Perch, Ill Name of Attorney Firm (If any) Hunter, Maclean, Exley & Dunn, 200 East St. Julian Street P.O. Box 9848 Savannah, GA 31412-0048 Address	· · · · · · · · · · · · · · · · · · ·	
Capacity		Telephone No. (912) 236-0261		
PETITIONING CREDITORS				
Name and Address of Petitioner	Nature of Claim		Amount of Claim	
Development Authority of Bryan County P.O. BOX 267 Pembroke, GA 31321-0267	Lease payments		48,086.66	
Name and Address of Petitioner	Nature of Claim		Amount of Claim	
Interfoam, Inc. 255 East 17th St. Paterson, NJ 07533	Services		31,822.11	
Name and Address of Petitioner Precision Custom Coatings, LLC 200 Maitese Drive Totowa, NJ 07512	Nature of Claim Goods sold and de	illvered	Amount of Claim 38,629.10	

Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.

118,537.87

Total Amount of Petitioners' Claims

Name of Debtor DICON TECHNOLOGIES, LLC

B5 (Officia)	Form	5) (12/07)	- (Page	2
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B5 (Official Form 5) (12/07) - Page 2		Case No	
Check this box if there has been a transfe transfer and any statements that are requi-	r of any claim against th	ER OF CLAIM	
Petitioner(s) request that an order for relief be enter petationer is a foreign representative appointed in a	od conject the daken nede-	T FOR RELIEF the chapter of title 11, United States Code, a life court granting re	specified in this petition. If any secondition is attached.
Petitioner(s) declare under penalty of perjury that the correct according to the hest of their knowledge, int	e foregoing is 1554 and		
XSignature of Petitioner or Representative (St	ate title)	XSignature of Attorney	Date
Development Authority of Bryan Count Name of Petitioner Name & Mailing Address of Individual Signing in Representative Capacity F.J. Fenn, Exect P.O. Box 267 Pembroke, GA 3	Date Signed	Frank J. Perch, III Name of Attorney Firm (If any) Hunter, Meclean, Exlay & Duni 200 East St. Julian Street P.O. Box 9848 Sevannah, GA 31412-0048 Address Telephone No. (912) 236-026	
X Signature of Pennoner or Representative (State title) Interfoam, Inc. Name of Petitioner Name & Mailing Address of Individual Signing in Representative Capacity Date Signed Flichard Kohler 255 East 17th St. Palerson, NJ 07533		XSignature of Attorney Date Frank J. Perch, III Name of Attorney Firm (If any) Hunter, Maclean, Exley & Dunn, P.C. 200 East St. Julian Street P.O. Box 9848 Savanneh, GA 31412-0048 Address Telephone No(912) 236-0261	
X	Date Signed	XSignature of Attorney Frank J. Perch, III Name of Attorney Firm (If any) Hunter, Maclean, Exley & Dunn, 200 East St. Julian Street P.O. Box 9848 Savannah, GA 31412-0048 Address Telephone No(912) 236-0261	, P.C.
	PETITIONING	G CREDITORS	
Name and Address of Petitioner Development Authority of Bryan County P.O. BOX 267 Pembroks, GA 31321-0267	Nature of Claim Lease payments		Amount of Claim 48,086.66
Name and Address of Petitioner Interfoam, Inc. 255 East 17th St. Paterson, NJ 07533	Nature of Claim Services		Amount of Claim 31,822.11
Name and Address of Petitioner Precision Custom Coatings, LLC 200 Mailese Drive Totowa, NJ 07512	Nature of Claim Goods sold and delivered		Amount of Claim 38,629.10
lote: If there are more than three petitioners, and perjury, each petitioner's signature under to creditor information in the format above.	ach additional sheets wi he statement and the na	ith the statement under penalty of me of attorney and petitioning	Total Amount of Petitioners Claims 118,537.87

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Name of Debtor DICON TECHNOLOGIES, LLC

B5 (Official Form 5) (12/07) - Page 2		Case No		
TRANSFER OF CLAIM Check this box if there has been a transfer of any claim against the debtor by or to any petitioner. Attach all documents evidencing the transfer and any statements that are required under Bankruptcy Rule 1003(a).				
		FOR RELIEF		
Petitioner(s) request that an order for relief be entere petitioner is a foreign representative appointed in	d against the debtor under	the chapter of title 11, United States Code, sp	ecified in this petition. If any ognition is attached.	
Petitioner(s) declare under penalty of perjury that the correct according to the best of their knowledge, info				
X	te title)	XSignature of Attorney	Date	
Name & Mailing Address of Individual Signing in Representative Address of Signing in Representative Address of Representative Address of Representative Address of Representative P.O. Box 267 Pembroke, GA 31321-0267		Frank J. Perch, III Name of Attorney Firm (If any) Hunter, Maclean, Exley & Dunn, P.C. 200 East St. Julian Street P.O. Box 9848 Savannah, GA 31412-0048 Address		
Capacity		Telephone No. (912) 236-0261		
X	e title)	X		
	,	Frank J. Perch, III		
Interfoam, Inc. Name of Petitioner	Date Signed	Name of Attorney Firm (If any)		
Name & Mailing Address of Individual Signing in Representative Capacity Richard Kohler 255 East 17th St. Paterson, NJ 07533		Hunter, Maclean, Exley & Dunn, P.C. 200 East St. Julian Street P.O. Box 9848 Savannah, GA 31412-0048 Address Telephone No. (912) 236-0261		
x Rud as W MAL CFO Signature of Petitioner or Representative (State title)		X		
Precision Custom Coatings, LLC		Frank J. Perch, III		
Name of Petitioner Date Signed Name & Mailing Richard Noble		Name of Attorney Firm (If any) Hunter, Maclean, Exley & Dunn, P.C. 200 East St. Julian Street P.O. Box 9848 Savannah, GA 31412-0048		
Address of Individual Signing in Representative Capacity Totowa, NJ 07512		Address		
Totephone No. (STE/E000E0)				
Name of National Confederation		G CREDITORS	Amount of Otales	
Name and Address of Petitioner Development Authority of Bryan County P.O. BOX 267	Nature of Claim Lease payments		Amount of Claim 48,086.66	
Pembroke, GA 31321-0267 Name and Address of Petitioner	Moture of Claim		Amount of Claim	
Interfoam, Inc. 255 East 17th St. Paterson, NJ 07533	Nature of Claim Services		31,822.11	
Name and Address of Petitioner Precision Custom Coatings, LLC 200 Maltese Drive Totowa, NJ 07512	Nature of Claim Goods sold and delivered		Amount of Claim 38,629.10	
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.			Total Amount of Petitioners' Claims 118,537.87	